

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

The Diocese of Rochester,

Debtor.

Case No. 19-20905

Chapter 11

NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the *Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Docket No. 318], the *Supplement and Modification to Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Docket No. 545], and the *Order Appointing Independent Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals* [Docket No. 2870], Bond, Schoeneck & King, PLLC has filed the *Monthly Fee Statement of Bond, Schoeneck & King, PLLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to The Diocese of Rochester for the Period January 1, 2025 Through January 31, 2025*, a copy of which is attached hereto and hereby served upon you. In addition, Bond has provided the United States Trustee and Lori Lapin Jones, Esq., the Fee Examiner, with a copy of its January 2025 invoice in text format.

Dated: June 10, 2025

BOND, SCHOENECK & KING, PLLC

By: /s/ Stephen A. Donato
Stephen A. Donato
Charles J. Sullivan
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Syracuse, New York 13202
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Attorneys for The Diocese of Rochester

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

The Diocese of Rochester,

Debtor.

Case No. 19-20905

Chapter 11

**MONTHLY FEE STATEMENT OF BOND, SCHOENECK & KING, PLLC
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS COUNSEL TO THE DIOCESE OF ROCHESTER
FOR THE PERIOD JANUARY 1, 2025 THROUGH JANUARY 31, 2025**

Name of Applicant: Bond, Schoeneck & King, PLLC

Authorized to Provide
Professional Services to: The Diocese of Rochester, Debtor-In-Possession

Date of Retention: Order entered November 20, 2019 [Docket No. 249]
Nunc Pro Tunc to September 12, 2019

Period for which compensation
and reimbursement is sought: January 1, 2025 through January 31, 2025

Amount of compensation sought
as actual, reasonable and necessary: 80% of \$65,378.60 (\$52,302.88)

Amount of expense reimbursement sought
as actual, reasonable and necessary: \$1,291.09

This is a: X monthly ____ quarterly ____ final application.

This is Bond, Schoeneck & King, PLLC's sixty-third monthly fee statement in this case.

One Lincoln Center
Syracuse, New York 13202-1355

TEL: (315) 218-8000
FAX: (315) 218-8100

May 8, 2025
Bill Number: 20067152

The Diocese of Rochester
1150 Buffalo Road
Rochester, NY 14624-1890

For Legal Services Rendered through 01/31/25.

Financial Review
Client Matter # 042203.787187

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
B110: Case Administration				
01/03/25	J.D.Eaton	0.20	\$76.50	Drafted correspondence to Stretto regarding question on redaction of certificate of service.
01/06/25	G.T.Walter	0.30	\$147.15	Analyzed open case issues and strategy.
	E.J.LoBello	0.20	\$108.90	Participated in call with Attorney Sullivan regarding case status and strategy.
	S.C.Temes	0.20	\$97.20	Participated in case strategy conference call with Attorney Sullivan.
01/07/25	G.J.McDonald	0.20	\$105.30	Attended status and strategy internal conference with Attorney Donato.
01/13/25	G.T.Walter	0.20	\$98.10	Analyzed case status and strategy.
	B.M.Sheehan	0.20	\$81.00	Consulted with Attorney Sullivan regarding case status issues.
01/21/25	B.M.Sheehan	0.20	\$81.00	Consulted with Attorney Sullivan regarding case status issues.
	G.T.Walter	0.20	\$98.10	Consulted with Attorney Sullivan regarding case status and strategy.
01/22/25	K.M.Doner	0.10	\$20.00	Reviewed Communis Fund statements for December 2024 and drafted correspondence to U.S. Trustee regarding same.

Accounts Are Due Within 30 Days.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/22/25	K.M.Doner	0.10	\$20.00	Corresponded with M. Ziarniak regarding Communis Fund statements for December 2024.
01/30/25	K.M.Doner	0.10	\$20.00	Participated in telephone conference with Attorney Eaton regarding withdrawal of his appearance in Diocese's bankruptcy case and related adversary proceedings.
01/31/25	K.M.Doner	0.30	\$60.00	Drafted notice of withdrawal of appearance and request for removal from the Court's CM/ECF System on behalf of Attorney Eaton in the main bankruptcy case.
	K.M.Doner	0.10	\$20.00	Corresponded with Attorney Eaton regarding notice of withdrawal of appearance and request for removal from CM/ECF System.
Subtotal:		Hours:	2.60	
		Amount:	\$1,033.25	

B120: Asset Analysis and Recovery

01/02/25	J.D.Eaton	0.40	\$153.00	Revised mediator fee stipulation.
01/06/25	S.A.Donato	0.30	\$171.45	Conferred with mediator, P. Finn, regarding mediation updates.
	S.A.Donato	0.30	\$171.45	Consulted with Attorney Sullivan regarding insurance carrier settlement agreement updates.
	C.J.Sullivan	0.30	\$163.35	Participated in telephone conference with Attorney Donato regarding insurance carrier settlement agreement updates.
01/07/25	S.A.Donato	0.20	\$114.30	Conferred with Diocese regarding mediation issues.
01/08/25	J.D.Eaton	0.20	\$76.50	Reviewed CNA counsel proposed revisions to stipulation for mediator fee sharing.
01/10/25	S.C.Temes	0.30	\$145.80	Prepared for conference call with insurer to discuss settlement.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/10/25	S.C.Temes	1.00	\$486.00	Participated in conference call with insurer regarding settlement.
	S.A.Donato	0.30	\$171.45	Consulted with Attorney Krell regarding insurance settlement agreement modifications.
	S.A.Donato	0.30	\$171.45	Conferred with mediator regarding mediation updates.
	C.J.Sullivan	1.00	\$544.50	Participated in telephone conference with counsel for Interstate regarding modifications to settlement agreement.
	S.A.Donato	1.00	\$571.50	Participated in conference call with settling insurers regarding settlement agreement modifications.
01/13/25	R.Clement	5.20	\$1,263.60	Conducted research regarding settlements reached with the insurance carriers.
	J.S.Krell	0.40	\$174.60	Discussed insurer settlements and revisions to same with Attorney Sullivan.
	J.S.Krell	0.50	\$218.25	Discussed insurer settlement agreements with M. Roberts.
	J.S.Krell	0.50	\$218.25	Consulted with Attorney Clement regarding research concerning settlement agreements with the insurance carriers.
01/15/25	J.S.Krell	2.50	\$1,091.25	Analyzed pleadings regarding settling insurer settlements and policy buybacks.
01/16/25	J.S.Krell	1.00	\$436.50	Analyzed the Interstate settlement agreement.
	J.S.Krell	2.30	\$1,003.95	Started drafting the 9019/363 motion seeking approval of the Interstate settlement agreement.
01/17/25	S.A.Donato	1.30	\$742.95	Attended meeting with Diocese regarding mediation and general case updates.
	S.A.Donato	0.30	\$171.45	Consulted with Attorney Sullivan regarding mediation and general case updates.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/17/25	C.J.Sullivan	0.50	\$272.25	Prepared for meeting with Diocese to discuss mediation issues.
	G.J.McDonald	0.70	\$368.55	Prepared for meeting with Diocese to discuss mediation strategies and case updates.
	G.J.McDonald	1.30	\$684.45	Attended status and strategy meeting with Diocese at Pastoral Center to discuss mediation updates.
01/20/25	J.S.Krell	0.30	\$130.95	Discussed settling insurers settlement agreements with Attorney Sullivan.
	J.S.Krell	3.20	\$1,396.80	Analyzed various documents in connection with the settlement agreements with the settling insurers.
01/21/25	K.M.Doner	0.20	\$40.00	Participated in telephone conference with Attorney Eaton regarding stipulation and order pertaining to sharing of mediation costs.
	R.Clement	1.90	\$461.70	Conducted research regarding the doctrine of "Equitable Mootness" to consider implications to a future diocesan settlement.
	S.C.Temes	0.40	\$194.40	Participated in conference call with Attorneys Donato and Sullivan regarding insurers settlement issues.
	S.C.Temes	0.50	\$243.00	Reviewed insurer settlement issues.
	J.S.Krell	2.00	\$873.00	Conducted research regarding insurer settlements reached with the settling insurers.
01/22/25	K.M.Doner	0.20	\$40.00	Participated in telephone conference with Attorney Eaton regarding stipulation and order regarding payment of mediator fees.
	K.M.Doner	0.20	\$40.00	Revised stipulation and agreed order approving mediation fee sharing.
01/24/25	J.S.Krell	3.00	\$1,309.50	Drafted motion pursuant to Rule 9019 and section 363 of the bankruptcy code seeking approval of the insurance carriers settlement agreements.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/27/25	S.A.Donato	0.20	\$114.30	Reviewed correspondence from special insurance counsel regarding mediation issues.
	S.A.Donato	0.20	\$114.30	Prepared response to special insurance counsel regarding mediation issues.
	S.A.Donato	0.20	\$114.30	Reviewed correspondence from Diocese regarding mediation issues.
	C.J.Sullivan	0.20	\$108.90	Participated in telephone conference with Attorneys Walter and LoBello regarding plan amendments.
	A.S.Rivera	0.20	\$62.10	Consulted with Attorney Sullivan regarding finalization of insurance settlement agreements.
	J.S.Krell	0.40	\$174.60	Discussed insurer settlement agreements with Attorney Sullivan.
01/28/25	S.C.Temes	0.20	\$97.20	Participated in conference call with Diocese regarding liquidation analysis and cash flow issues.
	S.A.Donato	0.30	\$171.45	Conferred with mediator regarding mediation updates.
	C.J.Sullivan	0.50	\$272.25	Participated in telephone conference with Attorney Murray regarding mediation.
	C.J.Sullivan	1.00	\$544.50	Participated in telephone conference with Diocese and Attorney Murray regarding mediation.
01/29/25	S.A.Donato	0.40	\$228.60	Participated in conference call with special insurance counsel and Diocese regarding mediation issues.
01/30/25	S.A.Donato	0.30	\$171.45	Consulted with Attorney Sullivan regarding mediation updates.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/31/25	J.S.Krell	4.00	\$1,746.00	Continued drafting motion pursuant to Rule 9019 and section 363 of the bankruptcy code seeking approval of the insurance carriers settlement agreements.
Subtotal:		Hours:	42.10	
		Amount:	\$18,236.10	
B140: Relief from Stay/Adequate Protection Proceedings				
01/27/25	G.T.Walter	0.40	\$196.20	Drafted correspondence to Diocese regarding Sisters of St. Joseph's filing.
01/28/25	G.T.Walter	0.80	\$392.40	Conferred with Diocese representatives regarding motion to stay J.O. litigation.
	S.A.Donato	0.30	\$171.45	Consulted with Attorney Walter regarding court hearing preparation issues concerning stay issues.
01/29/25	J.S.Krell	0.30	\$130.95	Analyzed decision denying a stay pending appeal on a 363 policy buy back injunction.
	S.A.Donato	0.20	\$114.30	Prepared for court hearing regarding stay request.
01/30/25	G.T.Walter	2.50	\$1,226.25	Prepared for hearing on motion to confirm automatic stay of J.O. litigation.
	G.T.Walter	0.40	\$196.20	Appeared at hearing on stay confirmation motion.
	G.T.Walter	0.50	\$245.25	Prepared revised order granting stay confirmation motion.
	J.S.Krell	0.40	\$174.60	Attended virtual hearing on the Diocese's motion declaring continuation of J.O. action a violation of the automatic stay.
	R.Clement	0.40	\$97.20	Attended violation of automatic stay hearing.
	S.A.Donato	0.30	\$171.45	Consulted with Attorney Walter in preparation for court hearing concerning relief from stay motion.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/30/25	A.S.Rivera	0.40	\$124.20	Participated in hearing on the Diocese's motion declaring continuation of J.O. action as a violation of the automatic stay.
	J.S.Krell	0.60	\$261.90	Analyzed pleadings regarding J.O. stay motion.
01/31/25	K.M.Doner	0.10	\$20.00	Corresponded with Attorney Walter regarding hearing on J.O.'s motion for relief from stay.
	K.M.Doner	0.30	\$60.00	Prepared transcript request for Judge Warren's January 30th hearing on J.O.'s motion for relief from stay and corresponded with transcript coordinator regarding same.
	Subtotal:	Hours:	7.90	
		Amount:	\$3,582.35	

B160: Fee/Employment Applications

01/02/25	K.M.Doner	0.30	\$60.00	Reviewed order appointing fee examiner and outlined additional requirements for monthly fee statements in accordance with order appointing fee examiner.
	K.M.Doner	0.40	\$80.00	Drafted summary and cover sheet and related notice in connection with Bond's October 2024 fee statement.
	K.M.Doner	0.10	\$20.00	Drafted correspondence to U.S. Trustee and fee examiner regarding Bond's October 2024 fee statement.
	K.M.Doner	0.90	\$180.00	Prepared summary of professionals retained in Diocese's case pursuant to order appointing fee examiner.
01/03/25	J.D.Eaton	0.30	\$114.75	Finalized schedule of professionals for fee examiner use.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/06/25	K.M.Doner	0.20	\$40.00	Participated in telephone conference with Attorney Sullivan and Eaton regarding procedures under the order appointing fee examiner.
	J.S.Krell	0.30	\$130.95	Discussed fee examiner with Attorney Eaton.
01/08/25	J.D.Eaton	0.50	\$191.25	Attended zoom conference with Attorneys Donato, Scharf and fee examiner L. Lapin Jones.
	S.A.Donato	0.50	\$285.75	Participated in conference call with fee examiner.
	A.M.Christian	1.10	\$247.50	Prepared charts for fee examiner.
01/09/25	A.M.Christian	1.30	\$292.50	Prepared charts for fee examiner.
01/10/25	A.M.Christian	3.30	\$742.50	Prepared fee charts for fee examiner.
01/13/25	K.M.Doner	0.30	\$60.00	Analyzed correspondence from L. Jones regarding procedures outlined in the order appointing fee examiner for all professionals.
	A.S.Rivera	0.50	\$155.25	Addressed issues related to information request from fee examiner.
	A.M.Christian	5.20	\$1,170.00	Prepared compensation charts for fee examiner.
	K.M.Doner	0.60	\$120.00	Began assembling documents requested by fee examiner since most recent fee applications for both Bond and Blank Rome.
	G.T.Walter	0.20	\$98.10	Reviewed file and correspondence to Diocese regarding payments to Committee professionals.
01/14/25	K.M.Doner	0.30	\$60.00	Drafted correspondence to L. Jones and M. Newsom regarding analysis of Bond's fee statements since last fee application in accordance with order appointing fee examiner.
	K.M.Doner	0.20	\$40.00	Drafted correspondence to L. Jones and M. Newsom regarding analysis of Blank Rome's fee statements since last fee application in accordance with order appointing fee examiner.
01/15/25	S.A.Donato	0.20	\$114.30	Reviewed correspondence from Diocese regarding fee examiner issues.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/16/25	K.M.Doner	0.20	\$40.00	Participated in telephone conference with Attorney Eaton regarding response to fee examiner's information request.
	K.M.Doner	2.70	\$540.00	Assembled documents related to Blank Rome's first ten fee applications as required under order appointing fee examiner.
	K.M.Doner	0.30	\$60.00	Drafted correspondence to L. Jones and M. Newsom regarding production of documents requested in accordance with order appointing fee examiner.
	K.M.Doner	0.50	\$100.00	Began assembling documents on behalf of Bond in accordance with order appointing fee examiner.
01/21/25	K.M.Doner	3.00	\$600.00	Began assembling materials related to Bond's fee applications in accordance with order appointing fee examiner.
	K.M.Doner	1.20	\$240.00	Completed assembling documents related to Bond's fee applications in accordance with order appointing fee examiner.
	K.M.Doner	0.30	\$60.00	Drafted correspondence to L. Jones and M. Newsom regarding documents pertaining to Bond's fee applications in response to order appointing fee examiner.
	K.M.Doner	0.30	\$60.00	Revised spreadsheet summarizing fees and expenses awarded to all professionals in accordance with order appointing fee examiner.
01/22/25	K.M.Doner	0.50	\$100.00	Drafted Blank Rome's November 2024 fee statement, including summary and cover sheet and related notice of filing.
	K.M.Doner	0.10	\$20.00	Drafted correspondence to U.S. Trustee and fee examiner regarding Blank Rome's November 2024 fee statement.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/23/25	K.M.Doner	1.10	\$220.00	Began preparing Bond's December 2024 fee statement.
01/24/25	K.M.Doner	2.10	\$420.00	Continued drafting Bond's December 2024 fee statement.
	K.M.Doner	0.30	\$60.00	Drafted certificate of no objection related to Bond's October 2024 fee statement.
01/27/25	K.M.Doner	0.10	\$20.00	Participated in telephone conference with Attorney Sullivan regarding Bond's November and December 2024 fee statements.
	K.M.Doner	0.20	\$40.00	Reviewed revisions to Bond's December 2024 fee statement.
	K.M.Doner	0.40	\$80.00	Revised Bond's November 2024 fee statement.
	A.S.Rivera	0.20	\$62.10	Addressed issues relevant to fee examiner issue.
01/28/25	K.M.Doner	0.20	\$40.00	Participated in telephone conference with Attorney Eaton regarding updates to Bond's December 2024 fee statement.
	K.M.Doner	0.20	\$40.00	Reviewed updates to Bond's December 2024 fee statement.
01/29/25	K.M.Doner	0.20	\$40.00	Participated in telephone conference with Attorney Eaton regarding fee statement issues.
	Subtotal:	Hours:	30.80	
		Amount:	\$7,044.95	

B310: Claims Administration and Objections

01/13/25	K.M.Doner	0.20	\$40.00	Participated in telephone conference with Attorneys Sullivan and McDonald regarding additional claim objections for general unsecured creditors.
01/15/25	R.Clement	1.30	\$315.90	Updated proof of claim objections.
01/16/25	R.Clement	1.80	\$437.40	Revised four objections to proofs of claim.

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01/17/25	R.Clement	1.50	\$364.50	Continued review and update of proof of claim objections.
	J.S.Krell	3.00	\$1,309.50	Analyzed several claim objections.
01/21/25	R.Clement	0.50	\$121.50	Participated in telephone conference with Attorney McDonald regarding claim objections.
01/22/25	R.Clement	2.90	\$704.70	Revised various claim objections.
01/23/25	R.Clement	2.30	\$558.90	Finalized updates to first round of claim objections.
01/27/25	R.Clement	0.20	\$48.60	Discussed status update of proof of claim objections with Attorney Krell.
	Subtotal:	Hours:	13.70	
		Amount:	\$3,901.00	

B320: Plan and Disclosure Statement (including Business Plan)

01/05/25	S.A.Donato	0.30	\$171.45	Consulted with Attorney Sullivan regarding disclosure statement approval issues.
01/06/25	J.D.Eaton	0.30	\$114.75	Conferred with Attorney Sullivan regarding disclosure statement issues with insurers and Committee.
	S.C.Temes	0.30	\$145.80	Participated in Committee planning conference call related to disclosure statement.
	S.A.Donato	0.30	\$171.45	Conferred with Committee counsel regarding disclosure statement approval issues.
	A.S.Rivera	0.30	\$93.15	Consulted with Attorney Sullivan regarding preparation for disclosure statement hearing.
	G.T.Walter	0.30	\$147.15	Conferred with Committee counsel regarding disclosure statement approval issues.
01/07/25	S.A.Donato	0.20	\$114.30	Conferred with Diocese regarding plan confirmation issues.

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01/08/25	S.A.Donato	0.30	\$171.45	Conferred with Committee counsel regarding plan amendments.
	S.A.Donato	0.80	\$457.20	Reviewed draft amendments to disclosure statement received from Committee.
	S.C.Temes	0.90	\$437.40	Reviewed Committee edits to plan and disclosure statement.
01/09/25	S.A.Donato	0.60	\$342.90	Continued review of modifications to draft plan and disclosure statement.
	S.A.Donato	0.30	\$171.45	Consulted with Attorney Sullivan regarding modifications to draft plan and disclosure statement.
	S.A.Donato	0.30	\$171.45	Participated in consultation with Committee counsel regarding draft plan and disclosure statement.
	S.A.Donato	0.30	\$171.45	Conferred with Diocese regarding plan amendment issues.
	S.C.Temes	1.40	\$680.40	Revised plan and disclosure statement to include comments from Committee.
	S.C.Temes	0.50	\$243.00	Participated in conference call with Attorneys Sullivan and Walter regarding changes to plan and disclosure statement.
	S.C.Temes	0.30	\$145.80	Participated in conference call with Attorney Donato regarding plan revisions.
	C.J.Sullivan	0.30	\$163.35	Participated in telephone conference with Attorney Donato regarding modifications to draft plan and disclosure statement.
	C.J.Sullivan	1.00	\$544.50	Reviewed changes to disclosure statement and plan.
	G.T.Walter	1.00	\$490.50	Analyzed plan and disclosure statement revisions proposed by Committee.

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01/09/25	G.T.Walter	0.50	\$245.25	Consulted with Attorneys Sullivan and Temes regarding Committee plan revisions.
01/10/25	K.M.Doner	0.30	\$60.00	Corresponded with Attorneys Temes and Rivera regarding further amendments to plan and disclosure statement.
	K.M.Doner	0.30	\$60.00	Drafted notice of redlines related to modified sixth amended plan and disclosure statement.
	K.M.Doner	0.30	\$60.00	Drafted notice of modified sixth amended plan and disclosure statement.
	K.M.Doner	0.40	\$80.00	Participated in various follow up telephone conferences with Attorney Temes regarding modified sixth amended plan, disclosure statement and related documents.
	K.M.Doner	1.00	\$200.00	Revised modified sixth amended plan.
	K.M.Doner	0.80	\$160.00	Revised disclosure statement in support of modified sixth amended joint plan of reorganization.
	K.M.Doner	0.20	\$40.00	Revised notice of redlines of modified sixth amended plan and disclosure statement.
	K.M.Doner	0.30	\$60.00	Revised notice of filing of modified sixth amended plan and disclosure statement.
	S.C.Temes	2.90	\$1,409.40	Revised plan and disclosure statement.
	S.C.Temes	0.50	\$243.00	Participated in conference call with Attorneys Donato, Sullivan regarding chapter 11 plan terms.
	S.C.Temes	0.10	\$48.60	Participated in conference calls with Diocese regarding filing amended plan and disclosure statement.
	S.C.Temes	0.30	\$145.80	Conferred with Committee counsel regarding filing amended plan and disclosure statement.
	S.C.Temes	0.20	\$97.20	Revised notice of filing regarding amended plan and disclosure statement.

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One Lincoln Center
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TEL: (315) 218-8000
FAX: (315) 218-8100

May 8, 2025
Bill Number: 20067152

The Diocese of Rochester

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/10/25	S.C.Temes	0.30	\$145.80	Participated in follow up telephone conference with Committee counsel regarding notice issues.
	S.A.Donato	0.20	\$114.30	Reviewed correspondence from Attorney Temes regarding plan modification follow up issues.
	S.A.Donato	0.20	\$114.30	Prepared response to Attorney Temes regarding plan modification follow up issues.
	S.A.Donato	0.50	\$285.75	Consulted with Attorneys Sullivan, Temes and Walter regarding chapter 11 plan issues.
	S.A.Donato	0.30	\$171.45	Conferred with state court counsel regarding plan confirmation issues.
	S.A.Donato	0.30	\$171.45	Conferred with Committee counsel regarding plan and disclosure statement modification issues.
	S.A.Donato	0.60	\$342.90	Conducted final review of modified disclosure statement, plan and draft supplemental notice.
	S.A.Donato	0.20	\$114.30	Consulted with Attorney Temes regarding final revisions to disclosure statement, plan and draft supplemental notice.
	C.J.Sullivan	0.50	\$272.25	Participated in discussion among Attorneys Donato, Walter and Temes regarding chapter 11 plan terms.
	J.S.Krell	1.20	\$523.80	Prepared for call with Committee and settling insurers regarding plan issues.
	A.S.Rivera	1.20	\$372.60	Addressed issues related to modified sixth amended plan.
	G.T.Walter	0.50	\$245.25	Consulted with Attorneys Donato, Sullivan and Temes regarding plan strategy pertaining to unknown claims.
	G.T.Walter	1.00	\$490.50	Conferred with insurer counsel regarding plan issues and settlement details.

Accounts Are Due Within 30 Days.

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01/10/25	J.S.Krell	1.00	\$436.50	Participated in conference call with the Committee and the settling insurers regarding revisions to the sixth amended joint plan.
01/13/25	S.A.Donato	0.30	\$171.45	Conferred with Committee counsel regarding disclosure statement amendment issues and strategies.
	S.A.Donato	0.30	\$171.45	Consulted with Attorney Sullivan regarding disclosure statement amendment issues and strategies.
	S.C.Temes	0.30	\$145.80	Participated in strategy conference call with Attorney Donato regarding amendments to plan and disclosure statement.
	A.S.Rivera	0.20	\$62.10	Consulted with Attorney Temes regarding modified chapter 11 plan.
	C.J.Sullivan	0.30	\$163.35	Participated in meeting with Attorney Donato regarding disclosure statement amendment issues and strategies.
	J.D.Eaton	0.30	\$114.75	Conducted telephonic conference with Attorney Sullivan regarding disclosure statement issues.
01/14/25	R.Clement	7.00	\$1,701.00	Conducted research regarding treatment for releases of non-consensual claims under a plan.
	A.S.Rivera	0.70	\$217.35	Reviewed research regarding treatment for releases of non-consensual claims under a plan.
01/15/25	R.Clement	2.30	\$558.90	Continued research regarding treatment for releases of non-consensual claims in connection with plan confirmation.
01/17/25	G.T.Walter	1.20	\$588.60	Analyzed issues raised by settling insurers regarding plan terms.
	J.S.Krell	2.00	\$873.00	Reviewed preliminary comments to the sixth amended plan received from M. Roberts.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/20/25	S.A.Donato	0.40	\$228.60	Reviewed correspondence from Interstate counsel regarding Rochester/Purdue plan modifications.
	J.S.Krell	1.10	\$480.15	Drafted correspondence to counsel for settling insurers in connection with scheduling a meet and confer to discuss the proposed revisions to the sixth amended plan.
01/21/25	K.M.Doner	0.20	\$40.00	Participated in telephone conference with Attorneys Sullivan and Temes regarding additional plan supplements.
	E.J.LoBello	0.10	\$54.45	Participated in conference call with Attorney Sullivan regarding plan amendments.
	S.C.Temes	0.90	\$437.40	Participated in conference call with insurers regarding settlement and plan issues.
	C.J.Sullivan	0.40	\$217.80	Participated in telephone conference with Attorney Donato regarding settling insurer settling agreement and proposed plan modifications.
	C.J.Sullivan	0.90	\$490.05	Participated in call with counsel for insurance carriers regarding plan changes.
	S.A.Donato	0.20	\$114.30	Consulted with Attorney Krell regarding insurance carrier plan amendment issues.
	S.A.Donato	0.40	\$228.60	Consulted with Attorney Sullivan regarding settling insurer settlement agreement and proposed plan modifications.
	S.A.Donato	0.90	\$514.35	Participated in conference call with settling insurance carriers regarding Purdue plan modifications and settlement agreement modifications.
	S.A.Donato	0.20	\$114.30	Participated in supplemental consultation with Attorney Sullivan regarding Purdue plan modifications and settlement agreement modifications.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/21/25	A.S.Rivera	0.40	\$124.20	Addressed insurer questions regarding sixth amended plan.
	J.S.Krell	1.20	\$523.80	Reviewed sixth amended plan and correspondence from M. Roberts concerning same.
	J.S.Krell	0.40	\$174.60	Participated in call with Attorneys Donato and Sullivan to discuss the settling insurers' revisions to the sixth amended plan.
	J.S.Krell	0.60	\$261.90	Prepared for call with settling insurers to discuss revisions to sixth amended plan.
	A.S.Rivera	0.30	\$93.15	Consulted with Attorney Sullivan regarding strategy with respect to non-consenting claimants.
	G.T.Walter	0.40	\$196.20	Participated in call with Attorney Donato regarding plan status and strategy.
	G.T.Walter	0.90	\$441.45	Participated in call with settling insurers regarding plan modifications.
	J.S.Krell	0.90	\$392.85	Participated in conference call with the settling insurers and the Committee to discuss revisions to the sixth amended plan.
01/22/25	R.Clement	0.90	\$218.70	Conducted research regarding recent precedent impacting reorganization of Diocese.
	C.J.Sullivan	0.20	\$108.90	Corresponded with Diocese regarding list of participating parties.
	S.C.Temes	0.70	\$340.20	Participated in conference call with counsel for Sisters of St. Joseph regarding plan language.
	G.J.McDonald	0.50	\$263.25	Consulted with Attorney Krell regarding identification of participating parties.
	J.S.Krell	1.50	\$654.75	Analyzed the participating parties list in connection with the settling insurers inquiry regarding possible amendments to same.
	A.S.Rivera	0.50	\$155.25	Consulted with Attorney Krell regarding inquiries from insurers about chapter 11 plan.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/22/25	J.S.Krell	0.50	\$218.25	Consulted with Attorney McDonald regarding identification of participating parties.
01/23/25	R.Clement	2.50	\$607.50	Conducted additional research on the Doctrine of Equitable Mootness.
	S.C.Temes	1.10	\$534.60	Reviewed status of plan filings and correspondence regarding same.
	G.T.Walter	0.20	\$98.10	Conferred with Attorney Eaton regarding plan solicitation issues.
01/24/25	R.Clement	3.90	\$947.70	Finalized analysis of research related to Doctrine of Equitable Mootness.
	A.S.Rivera	0.50	\$155.25	Reviewed plan supplement to determine additional steps needed for sixth amended plan.
01/27/25	K.M.Doner	0.30	\$60.00	Participated in telephone conference with Attorney Temes regarding updates to plan supplements.
	E.J.LoBello	0.20	\$108.90	Participated in conference call with Attorney Sullivan regarding plan amendments.
	R.Clement	0.10	\$24.30	Discussed research related to Doctrine of Equitable Mootness with Attorney Walter.
	G.T.Walter	0.60	\$294.30	Analyzed case law developments regarding finality of confirmation orders.
	G.T.Walter	0.30	\$147.15	Conferred with Committee counsel regarding plan supplements and plan exhibits.
	G.T.Walter	1.00	\$490.50	Analyzed plan revisions to accommodate insurer settlement issues.
	S.A.Donato	0.30	\$171.45	Conferred with Committee counsel regarding plan supplements and plan exhibits regarding disclosure statement approval issues.
	S.C.Temes	0.90	\$437.40	Reviewed insurer plan revisions.
	S.A.Donato	0.30	\$171.45	Consulted with Attorney Krell in preparation for disclosure statement hearing.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/27/25	B.M.Sheehan	0.20	\$81.00	Consulted with Attorney Sullivan regarding plan amendments.
	C.J.Sullivan	0.30	\$163.35	Participated in telephone conference with Committee counsel regarding plan supplements and plan exhibits.
	J.S.Krell	0.50	\$218.25	Participated in telephone call with M. Roberts regarding plan amendments and revisions to the insurance carriers settlement agreements.
	J.S.Krell	0.30	\$130.95	Reviewed correspondence from M. Roberts enclosing the revised sixth amended joint plan reflecting the proposed revisions of the settling insurers.
	J.S.Krell	1.50	\$654.75	Analyzed the revised sixth amended joint plan reflecting the proposed revisions of the settling insurers.
01/28/25	S.C.Temes	0.40	\$194.40	Reviewed liquidation analysis and cash flow issues.
	S.A.Donato	0.20	\$114.30	Consulted with Attorney Walter regarding settling insurers plan modifications.
01/29/25	K.M.Doner	0.30	\$60.00	Participated in telephone conference with Attorney Rivera regarding amendments to plan supplements.
	J.S.Krell	1.00	\$436.50	Continued analysis of plan documents and insurer settlement agreement.
	S.A.Donato	0.40	\$228.60	Partially reviewed disclosure statement in preparation for disclosure statement approval hearing.
	S.A.Donato	0.20	\$114.30	Reviewed correspondence from counsel for Sisters of St. Joseph's regarding disclosure statement approval issues.

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01/30/25	G.T.Walter	0.40	\$196.20	Consulted with Attorney Donato regarding upcoming disclosure statement and confirmation issues.
	S.A.Donato	0.40	\$228.60	Consulted with Attorney Walter regarding disclosure statement approval issues and procedures.
	S.A.Donato	0.60	\$342.90	Reviewed insurance carrier counsel proposed comments to plan concerning Purdue impacts.
01/31/25	A.S.Rivera	3.80	\$1,179.90	Drafted plain language summary of plan and disclosure statement.
	Subtotal:	Hours:	79.30	
		Amount:	\$32,307.10	

B403: CNA Administrative Claim

01/03/25	S.A.Donato	0.20	\$114.30	Conferred with Parish counsel regarding CNA mediation updates.
01/09/25	S.A.Donato	0.40	\$228.60	Participated in supplemental consultation with Committee counsel regarding CNA mediation issues.
01/22/25	S.A.Donato	0.20	\$114.30	Conferred with mediator regarding CNA mediation updates.
01/27/25	G.T.Walter	1.30	\$637.65	Analyzed CNA appellate brief.
01/28/25	K.M.Doner	0.10	\$20.00	Corresponded with Attorney Sheehan regarding timing for submission of appellee's brief in connection with CNA appeal.
01/29/25	G.J.McDonald	1.00	\$526.50	Analyzed CNA appellate brief.
01/30/25	G.J.McDonald	3.00	\$1,579.50	Worked on responding brief in connection with CNA appeal.

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BOND, SCHOENECK & KING, PLLC
ATTORNEYS AT LAW

Federal Tax ID 27-0015651

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01/31/25	G.J.McDonald	2.00	\$1,053.00	Worked on brief in opposition to CNA's appeal of the dismissal of its adversary complaint.
	Subtotal:	Hours:	8.20	
		Amount:	\$4,273.85	

Total Hours and Fees For This Matter:	184.60	\$70,378.60
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<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
S. A. Donato (Member)	18.70	\$571.50	\$10,687.05
E. J. LoBello (Member)	0.50	544.50	272.25
G. J. McDonald (Member)	8.70	526.50	4,580.55
B. M. Sheehan (Member)	0.60	405.00	243.00
C. J. Sullivan (Member)	7.40	544.50	4,029.30
S. C. Temes (Member)	14.60	486.00	7,095.60
G. T. Walter (Member)	15.10	490.50	7,406.55
J. D. Eaton (Senior Counsel)	2.20	382.50	841.50
J. S. Krell (Senior Counsel)	38.40	436.50	16,761.60
A. M. Christian (Associate)	10.90	225.00	2,452.50
R. Clement (Associate)	34.70	243.00	8,432.10
A. S. Rivera (Associate)	9.20	310.50	2,856.60
K. M. Doner (Paralegal)	23.60	200.00	4,720.00
Total	184.60		\$70,378.60
Courtesy Discount			(\$5,000.00)
Total Fees This Invoice			\$65,378.60

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Matter Disbursement Summary

Data Hosting & Storage	\$1,145.00	
Travel Expense	<u>146.09</u>	
Total Disbursements		<u>\$1,291.09</u>
TOTAL FOR THIS MATTER		<u>\$66,669.69</u>

Accounts Are Due Within 30 Days.